

# **Enterprise Architect**

**User Guide Series** 

# The Open Group Architecture Framework (TOGAF)

Author: Sparx Systems

Date: 2025-05-06

Version: 17.1



# **Table of Contents**

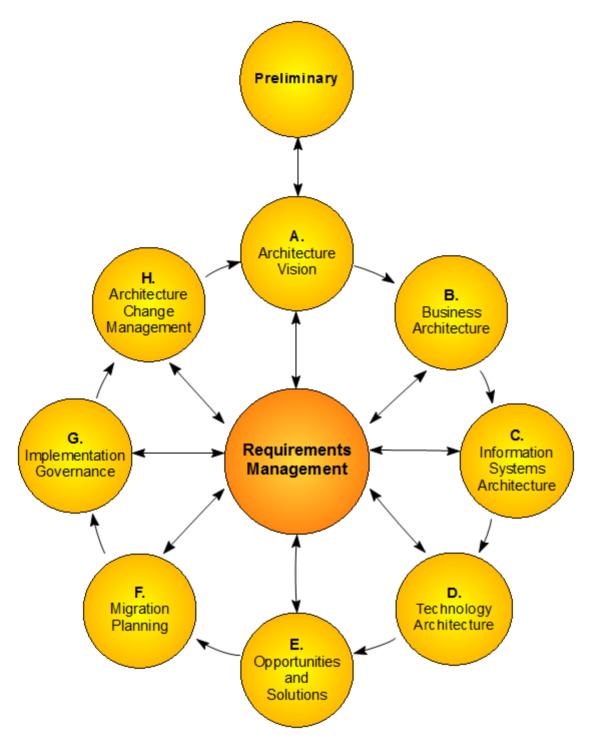
| The Open Group Architecture Framework (TOGAF) | 5  |
|-----------------------------------------------|----|
| Brief Introduction                            | 10 |
| TOGAF System Requirements                     | 13 |
| TOGAF Support                                 | 14 |
| Licencing Copyright and Trademarks            | 15 |
| TOGAF Copyright Notices                       | 16 |
| TOGAF Software Product License Agreement      | 17 |
| Acknowledgement of Trademarks                 | 23 |
| Using TOGAF                                   | 24 |
| Getting Started With TOGAF                    | 25 |
| TOGAF Model Patterns                          | 27 |
| The TOGAF Interface Diagram                   | 29 |
| The TOGAF Model Structure                     | 32 |
| The TOGAF Diagrams                            | 33 |
| The TOGAF Toolbox Pages                       | 35 |
| Architecture Development Method Toolbox Pages | 37 |
| Architecture Content Model Toolbox Pages      | 47 |
| ACM Core                                      | 50 |
| Data Modeling Extension                       | 57 |
| Governance Extension                          | 58 |
| Infrastructure Consolidation Extension        | 63 |
| Motivation Extension                          | 66 |
| Process Modeling Extension                    | 67 |
| Services Extension                            | 69 |

| Benefits Toolbox Pages                         | 70   |
|------------------------------------------------|------|
| Business Motivation Model Toolbox Pages        | 73   |
| Ends Page                                      | 76   |
| Means Page                                     | 78   |
| Impact Page                                    | 82   |
| Assessment Page                                | 84   |
| Influencers Page                               | 86   |
| BMM Extended Page                              | 91   |
| Business Logistics Toolbox Pages               | 93   |
| Business Process Toolbox Pages                 | 96   |
| Conceptual Framework Toolbox Pages             | 98   |
| Enterprise Continuum Toolbox Page              | 102  |
| Organization Structure Toolbox Pages           | 105  |
| Data Map Toolbox Pages                         | 107  |
| Service Model Toolbox Page                     | 108  |
| FEAF Business Reference Model Toolbox Page     | 111  |
| FEAF Performance Reference Model Toolbox Page_ | 113  |
| FEAF Service Component Reference Model         |      |
| Toolbox Page                                   | _116 |
| FEAF Technical Reference Model Toolbox Page    | 118  |
| Gap Analysis Matrix - TOGAF                    | 120  |
| Open the Matrix                                | 121  |
| Create Gap Elements                            | 125  |
| Gap Analysis Matrix Profiles                   | 128  |
| Tagged Values in TOGAF                         | _129 |
| TOGAF Linked Document Templates                | 130  |
| The Architecture Development Method (ADM)      | 134  |

| ADM Phases                                  | 136 |
|---------------------------------------------|-----|
| The TOGAF Enterprise Continuum              | 140 |
| Support For Federal Enterprise Architecture |     |
| Framework                                   | 142 |
| TOGAF Catalogs                              | 143 |
| More Information                            | 145 |

# The Open Group Architecture Framework (TOGAF)

The Open Group Architecture Framework (TOGAF) is one of the most widely accepted methods for developing enterprise architecture. TOGAF is an open framework, providing a practical, definitive and proven step-by-step method for developing and maintaining enterprise architecture. You can use the TOGAF facilities in Enterprise Architect to model an enterprise of any size, and you can create or import any number of Artifacts including Catalogues, Matrices and diagrams, which can all be conveniently stored in the repository that will serve as the Architecture Repository. All Artifacts are stored in compliance with the TOGAF metamodel; additionally Reference Libraries, Standards and governance logs can all be modeled in the tool.



The Open Group's TOGAF Architecture Development Method

Enterprise Architecture is an important discipline, as organizations need to understand the fundamental aspects of their business in order to keep pace with the global market and technology changes in a continually evolving world.

Enterprise Architect has built-in support for all the important enterprise architecture frameworks and enterprise modeling languages, allowing you to model an enterprise from the business goals and drivers through to Cloud-based infrastructure services. In this topic you will learn how to model an Enterprise using TOGAF, including working with the ADM and metamodel attributes.

#### **Discussion**

The topics described here provide an introduction to, and procedural explanation of, using TOGAF in Enterprise Architect.

| Section        | Content                                                                                                                                   |
|----------------|-------------------------------------------------------------------------------------------------------------------------------------------|
| Welcome        | This section provides an introduction to TOGAF, and contains the formal documentation defining its use with Enterprise Architect.         |
| Using<br>TOGAF | Get started with TOGAF, learning about the model structure, templates, diagram types and more.                                            |
| TOGAF<br>ADM   | The key to TOGAF remains a reliable, practical method - the TOGAF Architecture Development Method (ADM) - for defining business needs and |

developing an architecture that meets those needs, applying the elements of TOGAF and other architectural assets available to the organization.

#### The TOGAF Enterprise Continuum



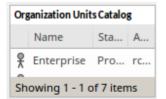
The TOGAF Enterprise Continuum is a 'virtual repository' of all the architecture assets - models, Patterns, architecture descriptions and other artifacts - that exist both within the enterprise and in the IT industry at large, and that the enterprise considers itself to have available for the development of architectures for the enterprise.

# Federal Enterprise Architecture Framework



TOGAF provides diagrams and Toolbox pages specific to the Federal Enterprise Architecture Framework (FEAF). It also provides 'out-of-the-box' models of the FEAF Performance Reference model and Technical Reference model.

#### TOGAF Catalogs



Enterprise Architect helps you to create Model Catalog Artifacts, using the TOGAF-Catalog model Pattern, for:

- Actors
- Business Services
- Organization Units

- Principles
- Requirements and
- Roles

#### **Brief Introduction**

Welcome to The Open Group Architecture Framework (TOGAF) integrated with Enterprise Architect.

Using this technology, users of Enterprise Architect benefit from TOGAF within a multi-featured modeling environment based on open standards.

#### **About TOGAF**

The Open Group Architecture Framework is one of the most widely accepted methods for developing enterprise architectures. TOGAF is an open framework, providing a practical, definitive and proven step-by-step method for developing and maintaining enterprise architectures.

The key to TOGAF remains a reliable, practical method - the TOGAF Architecture Development Method (ADM) - for defining business needs and developing an architecture that meets those needs, applying the elements of TOGAF and other architectural assets available to the organization.

TOGAF embodies the concept of the Enterprise Continuum to reflect different levels of abstraction in an architecture development process. In this way TOGAF facilitates understanding and co-operation between actors at different levels. It provides a context for the use of multiple frameworks, models, and architecture assets in conjunction with the TOGAF ADM. By means of the Enterprise Continuum, architects are encouraged to leverage all other relevant architectural resources and assets, in addition to the

TOGAF Foundation Architecture, in developing an organization-specific IT architecture.

For detailed information on TOGAF itself, visit the TOGAF website.

#### **Benefits of TOGAF**

- Helps align business processes and IT to the business strategies and goals
- Provides support for all the phases in the ADM
- Provides support for OMG's Business Motivation Model
- Provides support for the Architecture Content Model
- Provides support for visual modeling of As-Is and To-Be architecture
- Provides support for modeling all four architecture domains specific to TOGAF (Business, Application, Data and Technology)
- Provides support for the report generation of TOGAF work products
- Provides the Open Group's TOGAF deliverable templates as Linked Document templates
- Provides out-of-box FEAF reference models

#### **TOGAF** Features

• A visual clickable Interface for the Architecture Development Method (ADM)

- Useful starter model to help you become productive quickly
- UML profiles for FEAF Business, Performance, Service and Technical Reference Models
- Efficient relationship management for model artifacts with Enterprise Architect's Relationship Matrix and Hierarchy View
- Links to external files, audit log and report generation features of Enterprise Architect, providing additional capability for maintaining and managing your enterprise architecture
- A TOGAF-specific Glossary for the technology

#### **Getting Started**

For instructions on how to start using TOGAF within Enterprise Architect, see the *Using TOGAF* Help topic.

# **TOGAF System Requirements**

TOGAF version 9.x runs under these environments:

#### **Operating Systems**

- Windows 10
- Windows 8
- Windows 7
- Windows 2008 Server
- Windows 2003 Server
- Windows XP Service Pack 2

## **Enterprise Architect Versions**

• Enterprise Architect Version 11.1 or later

# **TOGAF Support**

Technical support for modeling through TOGAF in Enterprise Architect is available to registered users of Enterprise Architect in exactly the same way as for Enterprise Architect itself.

# **Licencing Copyright and Trademarks**

TOGAF is owned and managed by The Open Group, and any organization wanting to make commercial use of the material must apply to The Open Group for a commercial licence. See *The Open Group TOGAF* website.

# **TOGAF Copyright Notices**

# TOGAF: Copyright © 2003-2018 X/Open Company Ltd, Trading as The Open Group. All Rights Reserved.

Any organization that intends use the methods, resources, and associated documentation suite known as The Open Group Architecture Framework - TOGAF Version 9 (and all earlier versions) for commercial purposes must apply to The Open Group for a commercial licence. See *The Open Group TOGAF* web site.

# TOGAF Software Product License Agreement

This Software Product License Agreement relates to the separately-purchased MDG Technology for TOGAF for use with the Corporate and Professional Editions of Sparx Systems Enterprise Architect. The MDG Technology for TOGAF integrated with the Ultimate and Unified Editions of Enterprise Architect is covered by the <a href="Sparx Systems">Sparx Systems</a> Enterprise Architect Modelling Tool.

MDG Technology for TOGAF, Enterprise Architect MDG Add-In, Version 3.0.

Copyright © 2008-2022 Sparx Systems Pty Ltd. All Rights Reserved

IMPORTANT-READ CAREFULLY: This End User License Agreement ("EULA") is a legal agreement between YOU as Licensee and SPARX for the SOFTWARE PRODUCT identified above. By installing, copying, or otherwise using the SOFTWARE PRODUCT, YOU agree to be bound by the terms of this EULA. If YOU do not agree to the terms of this EULA, promptly delete the unused SOFTWARE PRODUCT.

The copyright in the SOFTWARE PRODUCT and its documentation is owned by Sparx Systems Pty Ltd, A.B.N 38 085 034 546. Subject to the terms of this EULA, YOU are granted a non-exclusive right for the duration of the EULA to use the SOFTWARE PRODUCT. YOU do not

acquire ownership of copyright or other intellectual property rights in any part of the SOFTWARE PRODUCT by virtue of this EULA.

Your use of this software indicates your acceptance of this EULA and warranty.

#### **DEFINITIONS**

In this End User License Agreement, unless the contrary intention appears:

- "EULA" means this End User License Agreement
- "SPARX" means Sparx Systems Pty Ltd A.C.N 085 034 546
- "Licensee" means YOU, or the organization (if any) on whose behalf YOU are taking the EULA
- "Registered Edition of MDG Technology for TOGAF"
  means the edition of the SOFTWARE PRODUCT which
  is available for purchase from the web site:
  <a href="https://sparxsystems.com/products/mdg/tech/togaf/purchase.html">https://sparxsystems.com/products/mdg/tech/togaf/purchase.html</a>, following a thirty (30) day free evaluation period
- "SOFTWARE PRODUCT" or "SOFTWARE" means MDG Technology for TOGAF, which includes computer software and associated media and printed materials, and may include online or electronic documentation
- "SUPPORT SERVICES" means email-based support provided by SPARX, including advice on usage of the SOFTWARE PRODUCT, investigation of bugs, fixes, repairs of models, if and when appropriate, and general

product support

- "SPARX SUPPORT ENGINEERS" means employees of SPARX who provide on-line support services
- "Trial Edition of MDG Technology for TOGAF" means the edition of the SOFTWARE PRODUCT which is available free of charge for evaluation purposes for a period of thirty (30) days

#### **GRANT OF LICENSE**

In accordance with the terms of this EULA YOU are granted the following rights:

- To install and use ONE copy of the SOFTWARE PRODUCT or, in its place, any prior version for the same operating system, on a single computer; as the primary user of the computer on which the SOFTWARE PRODUCT is installed, YOU may make a second copy for your exclusive use on either a home or portable computer
- To store or install a copy of the SOFTWARE PRODUCT on a storage device, such as a network server, used only to install or run the SOFTWARE PRODUCT over an internal network
- To make copies of the SOFTWARE PRODUCT for backup, archival and instructional purposes

#### **EVALUATION LICENSE**

The Trial Edition of MDG Technology for TOGAF is not free software. Subject to the terms of this agreement, YOU are hereby licensed to use this software for evaluation purposes without charge for a period of thirty (30) days.

Upon expiration of the thirty (30) day evaluation period, the SOFTWARE PRODUCT must be removed from the computer. Unregistered use of Trial Edition of the MDG Technology for TOGAF after the 30-day evaluation period is in violation of Australian, U.S. and international copyright laws.

SPARX may extend the evaluation period on request and at their discretion.

If YOU choose to use this software after the 30-day evaluation period a license must be purchased (as described at

https://sparxsystems.com/products/mdg/tech/togaf/purchase. html). Upon payment of the license fee, YOU will be sent details of where to download the registered edition of MDG Technology for TOGAF and will be provided with a suitable software 'key' by email.

#### **ADDITIONAL RIGHTS AND LIMITATIONS**

YOU hereby undertake not to sell or sub-license the SOFTWARE PRODUCT other than as expressly authorized by this EULA.

NO WARRANTY. The SOFTWARE PRODUCT is provided "AS IS", without warranty of any kind, and SPARX expressly disclaims all warranties and/or conditions

with respect to the SOFTWARE PRODUCT, either express, implied or statutory, including, but not limited to, the implied warranties and/or conditions of merchantability, of satisfactory quality, of fitness for a particular purpose, of accuracy, of quiet enjoyment, and of non-infringement of third party rights.

#### LIMITATION

Under no circumstances shall SPARX be liable for any incidental, special, indirect or consequential damages arising out of or relating to this license or YOUR use, reproduction, modification, distribution of the SOFTWARE PRODUCT, or any portion thereof, whether under a theory of contract, warranty, strict liability or otherwise, even if the copyright holder has been advised of the possibility of such damages and notwithstanding the failure of essential purpose of any remedy.

#### **TRADEMARKS**

All names of products and companies used in this EULA, the SOFTWARE PRODUCT, or the enclosed documentation can be trademarks of their corresponding owners. Their use in this EULA is intended to be in compliance with the respective guidelines and licenses.

#### **GOVERNING LAW**

This agreement shall be construed in accordance with the laws of the Commonwealth of AUSTRALIA, in the state of

Victoria.

# **Acknowledgement of Trademarks**

#### **Trademarks of Microsoft**

- Microsoft®
- Windows®

#### Trademarks of the OMG

- OMG<sup>TM</sup>
- Object Management Group<sup>TM</sup>
- UML<sup>TM</sup>
- Unified Modeling Language<sup>TM</sup>

## **Trademarks of The Open Group**

TOGAFTM

# **Using TOGAF**

TOGAF provides a model-based framework for planning, designing and implementing the Architecture for an Enterprise. The starter model provided with TOGAF acts as a base upon which you can build the Enterprise Architecture. You can create the appropriate diagrams from the extended Enterprise Architect UML diagram set, using Toolbox pages that support every phase of the TOGAF Interface Diagram. You can also align models across the phases of the Architecture Development Method (ADM) using the Enterprise Architect Relationship Matrix.

#### **Notes**

- TOGAF is integrated with the features of Enterprise Architect
- Enterprise Architect is integrated with other Service Oriented Architecture tools such as SOMF and SoaML, and broader architecture modeling tools such as ArchiMate, SPEM and Business Rule Modeling, all of which you can use in conjunction with the TOGAF to model and develop your Enterprise Architecture

# **Getting Started With TOGAF**

TOGAF is fully integrated with the Unified and Ultimate Editions of Enterprise Architect, in which it is enabled and ready for use.

If you have the Corporate Edition of Enterprise Architect, you can purchase and install an MDG Technology for TOGAF separately; once you have entered the registration key for the MDG Technology for TOGAF, it is automatically available in and integrated with Enterprise Architect, as for the Unified and Ultimate Editions.

You can use the TOGAF profile in the Professional Edition of Enterprise Architect. However, the Gap Analysis Matrix feature is not available for TOGAF in the Professional Edition.

#### **Access TOGAF**

- 1. Create a new Enterprise Architect project file, and click on the top-level Package.
- 2. Select the ribbon option 'Design > Package > Model Builder'.
- 3. In the 'Model Builder' dialog, select the 'Enterprise Architecture > TOGAF' Perspective and the 'Starter Model' Pattern.
- 4. Click on the 'Create Model' button.

A new base TOGAF model is created in the Browser window, containing the TOGAF Architecture Development

Method (ADM) structures and the Enterprise Continuum asset Packages, and displaying the TOGAF-ADM (Interface) diagram.

#### **TOGAF Model Patterns**

TOGAF includes a set of model Patterns that you can use to generate separate models within your TOGAF project. These are available through the Model Builder.

#### **Access**

Display the Model Builder, using any of the methods outlined here.

Once in the Model Builder, select the 'Enterprise Architecture > TOGAF' Perspective.

Select from the TOGAF Patterns:

- Starter Model (includes both ADM and Enterprise Continuum)
- Architecture Development Method (ADM)
- Enterprise Continuum
- Technical Reference Model
- Catalogs

If you require additional diagrams, then while in the Model Builder, click on the 'Diagram Builder' tab and (if necessary) select the 'Enterprise Architecture > TOGAF' Perspective. Then select from the diagram categories:

- FEAF Diagrams (Federal Enterprise Architecture Framework)
- TOGAF\_BusinessArchitecture
- TOGAF\_DataArchitecture

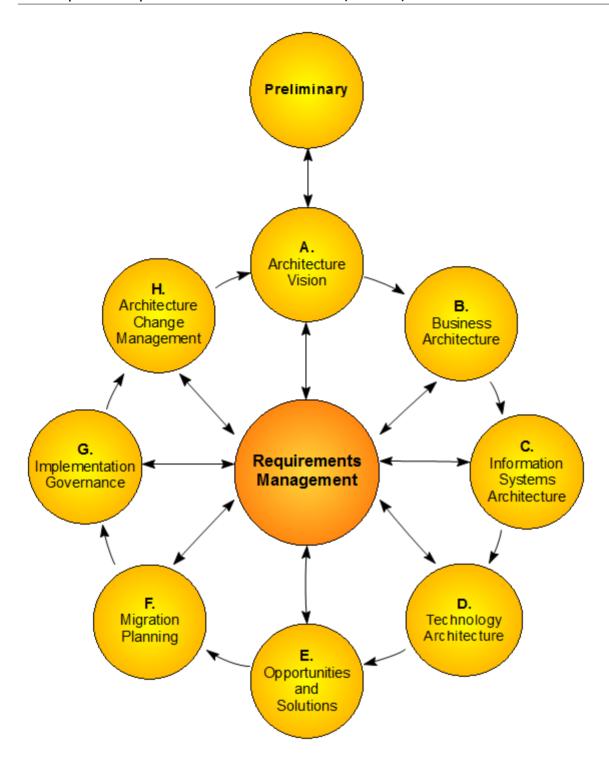
#### • TOGAF Diagrams

In the 'Diagram Types' panel, select the required diagram type.

| Ribbon                | Start > Personal > Diagram Builder Design > Package > Model Builder |
|-----------------------|---------------------------------------------------------------------|
| Context<br>Menu       | Right-click on Package   Model Builder (pattern library)            |
| Keyboard<br>Shortcuts | Ctrl+Shift+M                                                        |
| Other                 | Browser window Header Bar : =  <br>Model Builder (pattern library)  |

# The TOGAF Interface Diagram

In Enterprise Architect, the TOGAF Framework is presented as a predefined model. The model-level diagram of this model structure is the TOGAF Interface diagram, which serves as a user interface for the development of Enterprise Architecture based on TOGAF.



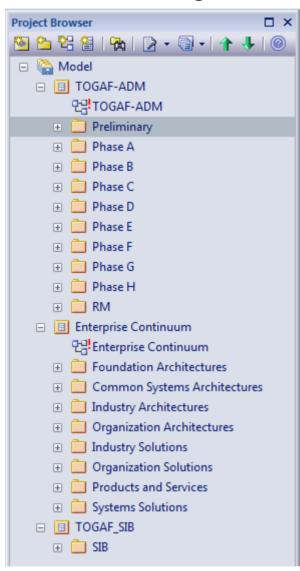
The TOGAF Framework model makes use of UML Packages, which is apparent from the model structure diagram. The Interface diagram itself is a standard UML Package diagram, using custom images.

Double-click on a cell of the Interface diagram to open the

model Package and diagram corresponding to that particular ADM phase.

#### The TOGAF Model Structure

Within the TOGAF Framework model, each ADM phase is modeled as the highest-level Package.



# The TOGAF Diagrams

TOGAF provides a number of diagram types to support modeling with TOGAF. These diagrams include:

#### TOGAF diagrams:

- TOGAF Interface
- Conceptual Framework
- Architecture Content
- Architecture Development Method
- Service Model
- Enterprise Continuum
- Standards Information Base

#### TOGAF\_BusinessArchitecture:

- Benefits
- Business Motivation Model
- Organization Structure
- Business Logistics
- Business Process

#### TOGAF DataArchitecture:

Data Map

#### FEAF diagrams:

- (FEAF) Business Reference Model
- (FEAF) Service Component Reference Model
- (FEAF) Technical Reference Model
- (FEAF) Performance Reference Model

TOGAF-specific diagrams can be created in the same way as for any other diagram in Enterprise Architect. When you open a TOGAF diagram, Enterprise Architect automatically opens the appropriate Toolbox pages for that diagram.

# The TOGAF Toolbox Pages

The MDG Technology For TOGAF Toolbox pages provide elements and relationships for the full range of TOGAF diagrams supported by the Technology.

#### Access

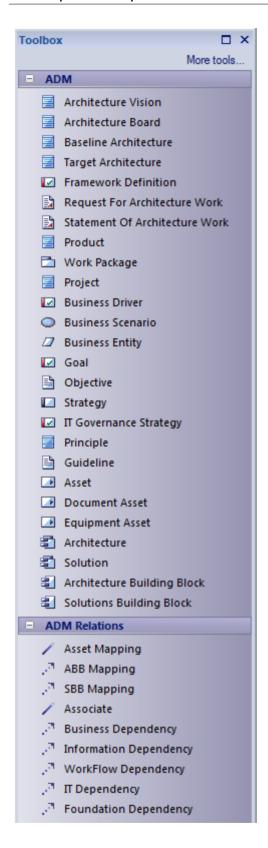
When you open a TOGAF diagram, Enterprise Architect displays the Toolbox pages that are most useful for that particular diagram type. In addition, the 'Common Elements' and 'Common Relationships' pages of UML elements and relationships display, regardless of which diagram is open.

The Diagram Toolbox pages can be docked on either side of the diagram, or free floated on top of the diagram to expose more surface for editing.

| Ribbon                | Design > Diagram > Toolbox: 2 > Specify 'TOGAF' in the 'Find Toolbox Item' dialog                                                                   |
|-----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| Keyboard<br>Shortcuts | Ctrl+Shift+3: P > Specify 'TOGAF' in the 'Find Toolbox Item' dialog                                                                                 |
| Other                 | You can display or hide the Diagram Toolbox by clicking on the → or ≪ icons at the left-hand end of the Caption Bar at the top of the Diagram View. |

# **Architecture Development Method Toolbox Pages**

Architecture Development Method (ADM) elements are used to define and model the TOGAF specific primitives in all the phases of ADM. You use them to define the scope of the architecture.



## **Architecture Development Method Toolbox**

| Item                     | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|--------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Architecture<br>Vision   | Articulates a vision that enables the business goals, responds to the strategic drivers, conforms with the principles, and addresses the stakeholder concerns and objectives.  Tagged Values – ID, Scope, Version                                                                                                                                                                                                                                              |
| Architecture<br>Board    | Captures the definition for a cross-organization Architecture Board. This is a key element in a successful architecture governance strategy, to oversee the implementation of the strategy.  This body should be representative of all the key stakeholders in the architecture, and typically comprises a group of executives responsible for the review and maintenance of the overall architecture.  Tagged Values – ID, Authority Limits, Responsibilities |
| Baseline<br>Architecture | Captures the very high-level definitions of the Baseline environment from the perspective of business information systems and technology. The scope and level of detail to be defined depends on the extent to which existing architecture                                                                                                                                                                                                                     |

|                                     | elements are likely to be carried over into the Target Architecture.  Tagged Values – ID, Type, Version                                                                                                                                                                                                                                                                                                                                                            |
|-------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Target<br>Architecture              | Captures the very high-level definitions of the target environment, from the perspective of business information systems and technology.  Tagged Values – ID, Type, Version                                                                                                                                                                                                                                                                                        |
| Framework<br>Definition             | Provides a textual description of the Framework.  Tagged Values – ID, Version                                                                                                                                                                                                                                                                                                                                                                                      |
| Request for<br>Architecture<br>Work | Captures the information for the Request for Architecture Work, a major input for the ADM phases.  This element is designed as a Document Artifact. On creating a new element of this type, double-click on the element to open the Linked Document and select the 'TOGAF - Request for Architecture Work' template from the list of templates available for the 'Copy Template' option.  Tagged Values – ID, Architecturing Organization, Sponsoring Organization |
| Statement of                        | Captures the information for the                                                                                                                                                                                                                                                                                                                                                                                                                                   |

| Architecture Work | Statement of Architecture Work, a major output for the ADM phases.  This element is designed as a Document Artifact. On creating a new element of this type, double-click on the element to open the Linked Document and select the 'TOGAF – Statement of Architecture Work' template from the list of templates available for the 'Copy Template' option.  Tagged Values – ID, Version |
|-------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Product           | Captures the information on a product produced by the enterprise.  Tagged Value – ID                                                                                                                                                                                                                                                                                                    |
| Work<br>Package   | Defines a set of actions that achieve one or more objectives for the business. A work Package can be a part of a project, a complete project, or a program.  Tagged Values – CapabilityDelivered, WorkPackageCategory, ID, Source, Owner                                                                                                                                                |
| Project           | Captures the information to define a planned endeavor undertaken to create a product or service.  Tagged Values – ID, FutureDirections, Introduction, ProjectDevelopment, Process Overview, References, Target                                                                                                                                                                          |

|                    | Architecture(s) Mapping                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|--------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Business<br>Driver | Defines the business driver in the 'Name' field.  Tagged Values – ID, Version                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| Business Scenario  | Identifies and clarifies business needs, and thereby derives the business requirements that the architecture development has to address. Creating a business scenario involves these steps:  1. Identifying, documenting, and ranking the problem driving the scenario.  2. Identifying the business and technical environment of the scenario and documenting it in scenario models.  3. Identifying and documenting desired objectives.  4. Identifying the human actors (participants) and their place in the business model.  5. Identifying computer actors (computing elements) and their place in the technology model.  6. Identifying and documenting roles, responsibilities, and measures of success per actor; documenting the required scripts per actor, and the |

|                    | results of handling the situation.  7. Checking for 'fitness-for-purpose' and refining only if necessary.  A Linked Document template for Business Scenarios is provided by the Technology. To use the template, right-click on the element and select the              |
|--------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                    | 'Edit Linked Document' menu option.  Select 'TOGAF – Business  Scenario/Architecture Vision' for the 'Copy template' option.  Tagged Value – ID                                                                                                                         |
| Business<br>Entity | A generic element that captures enterprise resources.  Tagged Values – ID, Description                                                                                                                                                                                  |
| Goal               | Captures what is to be achieved by the enterprise, with specifications defined by the Tagged Values.  Tagged Values – Assumption, Critical Success Factor, Goal Type, ID, Key Performance Indicator, Measure, Unit Responsible, Opportunity, Strength, Threat, Weakness |
| Objective          | Captures the attainable, time-targeted, and measurable target that the enterprise seeks to meet in order to achieve its                                                                                                                                                 |

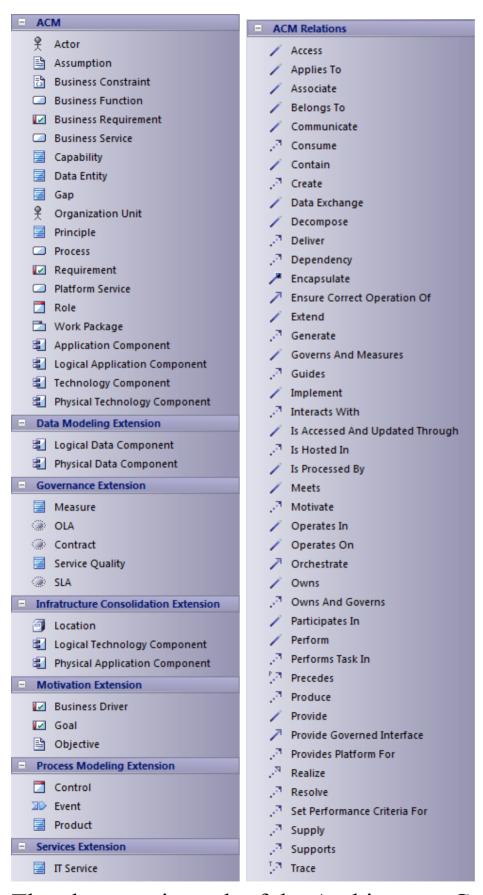
|                              | goals. Tagged Value – ID                                                                                                                                                                                                                                                    |
|------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Strategy                     | Captures the strategy statements for the business plan.                                                                                                                                                                                                                     |
|                              | Tagged Values – Action Plan, Estimated Budget, Estimated Time Period, ID, Measure, Target Value                                                                                                                                                                             |
| IT<br>Governance<br>Strategy | Defines the strategy statement for IT governance.  Tagged Values – ID, Version                                                                                                                                                                                              |
| Principle                    | Defines and guides the organization, for the use of all assets and resources across the enterprise. Each Principle should be linked to the relevant business objective and key architecture drivers.  Tagged Values – ID, Implications, Rationale, Statement, Type, Version |
| Guideline                    | Captures the Guidelines governing the enterprise and its functions, by providing guidance on the optimal ways to carry out design or implementation activities.  Tagged Value – ID                                                                                          |
| Asset                        | Captures the enterprise resources that                                                                                                                                                                                                                                      |

|                    | could be estimated for value.                                                                                                                                                                                                                                          |
|--------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                    | Tagged Values – ID, AssetValue, Description                                                                                                                                                                                                                            |
| Document<br>Asset  | A subtype of Asset that captures the important document resources of the enterprise.  Tagged Values – ID, AssetValue, Description                                                                                                                                      |
| Equipment<br>Asset | A subtype of Asset that captures the equipment resources of the enterprise.  Tagged Values – ID, AssetValue,  Description                                                                                                                                              |
| Architecture       | Captures summary views of the Architecture Landscape (that is, the state of the enterprise) at particular points in time.  Tagged Values – ID, Category, Source, Owner, Subject Matter, View Point, Level Of Detail, Level Of Abstraction, Accuracy, Version, Maturity |
| Solution           | Captures the summary views of a solution in place for a specific architecture.  Tagged Values – ID, Category, Source, Owner, Subject Matter, Time, Volatility,                                                                                                         |

|                                   | Version, Maturity                                                                                                                                                                                                   |
|-----------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Architecture<br>Building<br>Block | (ABB) Relates to the Architecture<br>Continuum, and is defined or selected as<br>a result of the application of the ADM.<br>Tagged Values – ID, Description,<br>Owning Organization, Rationale,<br>ServicePortfolio |
| Solutions<br>Building<br>Block    | (SBB) Relates to the Solutions Continuum, and can be either procured or developed.  Tagged Values – ID, Description, Supplier Organization                                                                          |

# Architecture Content Model Toolbox Pages

The Architecture Content framework provides a structural model for architectural content that enables the major work products that an architect creates to be consistently defined, structured, and presented.



The elements in each of the Architecture Content Model

### Toolbox pages are described in separate topics:

- ACM Core
- Data Modeling Extension
- Governance Extension
- Infrastructure Consolidation Extension
- Motivation Extension
- Process Modeling Extension
- Services Extension

For information on Architecture Content Model relationships, see the topic *Architecture Content Metamodel Relationships* in the <u>TOGAF online documentation</u>.

### **ACM Core**

Elements from the ACM page of the Architecture Content Model Toolbox.

### **ACM Core Toolbox**

| Item                   | Description                                                                                                                                                                                                                            |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Actor                  | Identifies a person, organization or system with a role that initiates or interacts with activities. Actors can be internal or external to an organization.  Tagged Values – ID, Category, Source, Owner, #FTEs, ActorGoal, ActorTasks |
| Assumption             | Defines a statement of probable fact that has not been fully validated at this stage, due to external constraints.  Tagged Values – ID, Rationale, Statement, Type                                                                     |
| Business<br>Constraint | Identifies an external factor that prevents an organization from pursuing particular approaches to meet its goals.  Tagged Value – ID                                                                                                  |
| Business               | Identifies a factor that delivers business                                                                                                                                                                                             |

| Function                | capabilities closely aligned to an organization, but not necessarily explicitly governed by the organization.  Tagged Value – ID                                                                                                                                                                                                        |
|-------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Business<br>Requirement | Defines a quantitative statement of business need that must be met by a particular architecture or work Package.  Tagged Value – ID                                                                                                                                                                                                     |
| Business<br>Service     | Identifies a service that supports business capabilities through an explicitly defined interface and is explicitly governed by an organization.  Tagged Values – ID, Category, Source, Owner, Standards Class, Standard Creation Date, Last Standard Review Date, Next Standard Review Date, Retire Date                                |
| Capability              | Defines a business-focused outcome that is delivered by the completion of one or more work Packages. Using a capability-based planning approach, change activities can be sequenced and grouped in order to provide continuous and incremental business value.  Tagged Values – ID, Category, Source, Owner, Increments, Business Value |

| Data Entity          | Defines an encapsulation of data that is recognized by a business domain expert as an entity. Logical data entities can be tied to applications, repositories and services, and can be structured according to implementation considerations.  Tagged Values – ID, Category, Source, Owner, PrivacyClassification, RetentionClassification |
|----------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Gap                  | Provides a statement of difference between two states. Used in the context of gap analysis, where the difference between the Baseline and Target Architecture is identified.  Tagged Values – ID, Category, Source, Owner                                                                                                                  |
| Organization<br>Unit | Defines a self-contained unit of resources with line management responsibility, goals, objectives, and measures. Organizations can include external parties and business partner organizations. Tagged Values – ID, PersonIncharge                                                                                                         |
| Principle            | Provides a qualitative statement of intent that should be met by the architecture. This has at least a supporting rationale                                                                                                                                                                                                                |

|                     | and a measure of importance.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|---------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                     | Tagged Values – ID, Type, Statement, Rationale, Implications                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Process             | Represents the flow of control between or within functions and/or services (depending on the granularity of definition). Processes represent a sequence of activities that together achieve a specified outcome, can be decomposed into sub-processes, and can show operation of a function or service (at the next level of detail). Processes can also be used to link or compose organizations, functions, services, and processes.  Tagged Values – ID, Category, Source, Owner, StandardsClass, StandardCreationDate, LastStandardReviewDate, NextStandardReviewDate, RetireDate, ProcessCriticality, ProcessVolumetrics, ProcessType |
| Platform<br>Service | Defines a technical capability required to provide enabling infrastructure that supports the delivery of applications.  Tagged Values – ID, Category, Source, Owner, StandardClass                                                                                                                                                                                                                                                                                                                                                                                                                                                         |

| Role                  | Defines the usual or expected function of an Actor, or the part somebody or something plays in a particular action or event. An Actor can have a number of roles.  Tagged Values – ID, Category, Source, Owner, Responsibilities                                                                                                     |
|-----------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Work<br>Package       | Identifies a set of actions to achieve one or more objectives for the business. A work Package can be a part of a project, a complete project or a program.  Tagged Values – ID, Category, Source, Owner, CapabilityDelivered                                                                                                        |
| Application Component | Provides an encapsulation of application functionality aligned to implementation structure.  See also: 'Logical Application Component' and 'Physical Technology Component'.  Tagged Values – ID, Category, Source, Owner, Standards Class, Standard Creation Date, Last Standard Review Date, Next Standard Review Date, Retire Date |
| Logical               | Provides an encapsulation of application                                                                                                                                                                                                                                                                                             |

| Application Component               | functionality that is independent of a particular implementation.  Tagged Values – ID, Category, Source, Owner, StandardsClass, StandardCreationDate, LastStandardReviewDate, NextStandardReviewDate, RetireDate                                                                                   |
|-------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Technology Component                | Provides an encapsulation of technology infrastructure that represents a class of technology product or specific technology product.  Tagged Values – ID, Category, Source, Owner, StandardsClass, StandardCreationDate, LastStandardReviewDate, NextStandardReviewDate, RetireDate                |
| Physical<br>Technology<br>Component | Defines an instance of a specific technology infrastructure product or technology infrastructure product.  Tagged Values – ID, Category, Source, Owner, StandardsClass, StandardCreationDate, LastStandardReviewDate, NextStandardReviewDate, RetireDate, ModuleName, ProductName, Vendor, Version |

## **Data Modeling Extension**

Elements from the Data Modeling Extension page of the Architecture Content Model Toolbox.

## **Data Modeling Extensions Toolbox**

| Item                       | Description                                                                                                                                                                                                                                            |
|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Logical Data<br>Component  | Defines a boundary zone that encapsulates related data entities to form a logical location to be held.  Tagged Values – ID, Category, Source, Owner, StandardsClass, StandardCreationDate, LastStandardReviewDate, NextStandardReviewDate, RetireDate  |
| Physical Data<br>Component | Defines a boundary zone that encapsulates related data entities to form a physical location to be held.  Tagged Values – ID, Category, Source, Owner, StandardsClass, StandardCreationDate, LastStandardReviewDate, NextStandardReviewDate, RetireDate |

### **Governance Extension**

Elements from the Governance Extension page of the Architecture Content Model Toolbox.

### **Governance Extension Toolbox**

| Item     | Description                                                                                                                                                                                                                                                                                                                                                                           |
|----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Measure  | Identifies an indicator or factor that can be tracked, usually on an ongoing basis, to determine success or alignment with objectives and goals.  Tagged Values – ID, Category, Source, Owner                                                                                                                                                                                         |
| Contract | Defines an agreement between a service consumer and a service provider that establishes functional and non-functional parameters for interaction.  Tagged Values – ID, Source, Owner, AvailabilityCharacteristics, BehaviorCharacteristics, CapacityCharacteristics, ConsumingService, ContractControlRequirements, CredibilityCharacteristics, ExtensibilityCharacteristics, Growth, |

GrowthPeriod, IntegrityCharacteristics, InternationalizationCharacteristics, LocalizationCharacteristics, LocatabilityCharacteristics, ManageabilityCharacteristics, PeakProfileLongTerm, PeakProfileShortTerm, PerformanceCharacteristics, PortabilityCharacteristics, PrivacyCharacteristics, ProvidingService, QualityOfInformationRequired, RecoverabilityCharacteristics, ReliabilityCharacteristics, ResponseRequirements, ResultControlRequirements, ScalabilityCharacteristics, SecurityCharacteristics, ServiceabilityCharacteristics, ServiceQualityCharacteristics, ServiceTimes, Throughput, **ThroughputPeriod** 

### **OLA**

Defines an Operation Level Agreement.

Tagged Values – ID, Source, Owner,
AvailabilityCharacteristics,
BehaviorCharacteristics,
CapacityCharacteristics,
ConsumingService,
ContractControlRequirements,
CredibilityCharacteristics,

ExtensibilityCharacteristics, Growth, GrowthPeriod, IntegrityCharacteristics, InternationalizationCharacteristics, LocalizationCharacteristics, LocatabilityCharacteristics, ManageabilityCharacteristics, PeakProfileLongTerm, PeakProfileShortTerm, PerformanceCharacteristics, PortabilityCharacteristics, PrivacyCharacteristics, ProvidingService, QualityOfInformationRequired, RecoverabilityCharacteristics, ReliabilityCharacteristics, ResponseRequirements, ResultControlRequirements, ScalabilityCharacteristics, SecurityCharacteristics, ServiceabilityCharacteristics, ServiceQualityCharacteristics, ServiceTimes, Throughput, **ThroughputPeriod** SLA Defines a Service Level Agreement Tagged Values – ID, Source, Owner, AvailabilityCharacteristics, BehaviorCharacteristics, CapacityCharacteristics, Consuming Service, ContractControlRequirements,

|                                       | Cua dibility Chamataristics                |
|---------------------------------------|--------------------------------------------|
|                                       | CredibilityCharacteristics,                |
|                                       | ExtensibilityCharacteristics, Growth,      |
|                                       | GrowthPeriod, IntegrityCharacteristics,    |
|                                       | InternationalizationCharacteristics,       |
|                                       | LocalizationCharacteristics,               |
|                                       | LocatabilityCharacteristics,               |
|                                       | ManageabilityCharacteristics,              |
|                                       | PeakProfileLongTerm,                       |
|                                       | PeakProfileShortTerm,                      |
|                                       | PerformanceCharacteristics,                |
|                                       | PortabilityCharacteristics,                |
|                                       | PrivacyCharacteristics, ProvidingService,  |
|                                       | QualityOfInformationRequired,              |
|                                       | RecoverabilityCharacteristics,             |
|                                       | ReliabilityCharacteristics,                |
|                                       | ResponseRequirements,                      |
|                                       | ResultControlRequirements,                 |
|                                       | ScalabilityCharacteristics,                |
|                                       | SecurityCharacteristics,                   |
|                                       | ServiceabilityCharacteristics,             |
|                                       | ServiceQualityCharacteristics,             |
|                                       | ServiceTimes, Throughput,                  |
|                                       | ThroughputPeriod                           |
|                                       |                                            |
| Service                               | Defines a preset configuration of          |
| Quality                               | non-functional attributes that can be      |
| ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ | assigned to a service or service contract. |
|                                       |                                            |
|                                       | Tagged Values – ID, Category, Source,      |
|                                       | Owner                                      |

## **Infrastructure Consolidation Extension**

Elements from the Infrastructure Consolidation Extension page of the Architecture Content Model Toolbox.

## **Infrastructure Consolidation Extension Toolbox**

| Item                               | Description                                                                                                                                               |
|------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|
| Location                           | Represents a place where business activity takes place and can be hierarchically decomposed.  Tagged Values – ID, Category, Source, Owner                 |
| Logical<br>Technology<br>Component | Provides an encapsulation of technology infrastructure that is independent of a particular product. A class of technology product.                        |
|                                    | Tagged Values – ID, Category, Source,<br>Owner, StandardsClass,<br>StandardCreationDate,<br>LastStandardReviewDate,<br>NextStandardReviewDate, RetireDate |
| Physical<br>Application            | Identifies an application, application module, application service or other                                                                               |

### Component

deployable component of functionality.

Tagged Values – ID, Source, Owner,

AvailabilityCharacteristics,

CapacityCharacteristics,

CredibilityCharacteristics,

ExtensibilityCharacteristics, Growth,

GrowthPeriod, IntegrityCharacteristics,

InternationalizationCharacteristics,

InteroperabilityCharacteristics,

LocalizationCharacteristics,

LocatabilityCharacteristics,

ManageabilityCharacteristics,

PeakProfileLongTerm,

StandardCreationDate,

LastStandardReviewDate,

NextStandardReviewDate,

RetirementDate, PeakProfileShortTerm,

PerformanceCharacteristics,

PortabilityCharacteristics,

PrivacyCharacteristics,

RecoverabilityCharacteristics,

ReliabilityCharacteristics,

ScalabilityCharacteristics,

SecurityCharacteristics,

ServiceabilityCharacteristics,

ServiceTimes, Throughput,

ThroughputPeriod, LifeCycleStatus,

InitialLiveDate, DateOfLastRelease,

DateOfNextRelease, StandardsClass

## **Motivation Extension**

Elements from the Motivation Extension page of the Architecture Content Model Toolbox.

### **Motivation Extension Toolbox**

| Item               | Description                                                                                                                                                                    |
|--------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Business<br>Driver | Defines an external or internal condition that motivates the organization to define its goals.  Tagged Values – ID, Version                                                    |
| Goal               | Provides a high-level statement of intent or direction for an organization. Typically used to measure success of an organization.  Tagged Values – ID, Category, Source, Owner |
| Objective          | Identifies a time-bounded milestone for an organization, to demonstrate progress towards a goal.  Tagged Values – ID                                                           |

## **Process Modeling Extension**

Elements from the Process Modeling Extension page of the Architecture Content Model Toolbox.

### **Process Modeling Extension Toolbox**

| Item    | Description                                                                                                                                                                                                                         |
|---------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Control | Defines a decision-making step with accompanying decision logic, used to determine the execution approach for a process or to ensure that a process complies with governance criteria.  Tagged Values – ID, Category, Source, Owner |
| Event   | Defines an organizational state change that triggers processing events; can originate from inside or outside the organization and can be resolved inside or outside the organization.  Tagged Values – ID, Category, Source,        |
| Product | Defines the output generated by the business; that is, the business product of the execution of a process.                                                                                                                          |

| Tagged Values – ID, Category, Source,<br>Owner |
|------------------------------------------------|
|------------------------------------------------|

## **Services Extension**

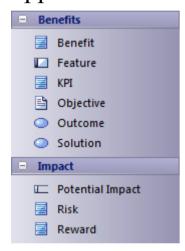
Elements from the Services Extension page of the Architecture Content Model Toolbox.

### **Services Extension Toolbox**

| Item       | Description                                                                                                                                                                                                                                                                                                                                                                         |
|------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| IT Service | Defines the automated elements of a business service. An information system service can deliver or support part or all of one or more business services.  Tagged Values – ID, Category, Source, Owner, DefinitionText, ContactPoint, Availability, ChargeToUser, DependentSystems, StandardsClass, StandardCreationDate, LastStandardReviewDate, NextStandardReviewDate, RetireDate |

## **Benefits Toolbox Pages**

You use the Benefits Toolbox to create elements that represent and depict the opportunities identified in an architecture definition, classified according to their relative size, benefit, and complexity. The resulting Benefits diagram can be used by stakeholders to make decisions on selection, prioritization and sequencing of the identified opportunities.



### **Benefits Toolbox**

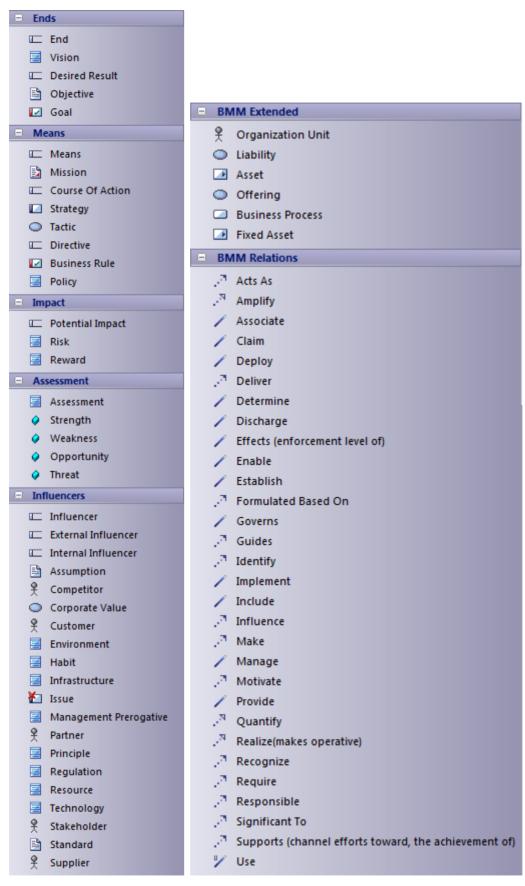
| Item    | Description                                                                                                                                |
|---------|--------------------------------------------------------------------------------------------------------------------------------------------|
| Benefit | An Artifact to model the benefit of an opportunity identified in the architecture definition.  Tagged Values – ID, Owner, Source, Category |
|         | Represents a characteristic of a service or                                                                                                |

| Feature   | solution Tagged Values – ID, Owner, Source, Category                                                                                                                                  |
|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| KPI       | (Key Performance Indicator) A metric used to define and measure progress towards achieving goals or critical success factors.  Tagged Values – ID, Owner, Source, Category            |
| Objective | A statement of an attainable, time-targeted and measurable target that the enterprise seeks to meet in order to achieve its goals. An Objective quantifies a Goal.  Tagged Value – ID |
| Outcome   | The resulting end state of an event, decision or architecture process.  Tagged Values – ID, Owner, Source, Category                                                                   |
| Solution  | A statement of an operation or activity that supports the outcome.  Tagged Values – ID, Owner, Source, Category                                                                       |

| Potential<br>Impact | See the Help on the 'Impact' Toolbox page for the Business Motivation Model. |
|---------------------|------------------------------------------------------------------------------|
| Risk                | See the Help on the 'Impact' Toolbox page for the Business Motivation Model. |
| Reward              | See the Help on the 'Impact' Toolbox page for the Business Motivation Model. |

# **Business Motivation Model Toolbox Pages**

The Business Motivation Model Toolbox pages are based on the OMG specification for the Business Motivation Model (BMM). These elements provide a structure for developing, communicating, and managing business plans in an organized manner.



The elements in each of the Business Motivation Model

## Toolbox pages are described in separate topics:

- Ends Page
- Means Page
- Impact Page
- Assessment Page
- Influencers Page
- BMM Extended Page

# **Ends Page**

Elements from the 'Ends' page of the Business Motivation Model Toolbox.

### **Ends Toolbox**

| Item              | Description                                                                                                                                                                                                            |
|-------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| End               | Groups 'end' concepts (Vision and Desired Result).  An End is something the business seeks to accomplish. It does not include any indication of how it is to be achieved.  Tagged Values – ID, Category, Source, Owner |
| Vision            | Describes the future state of the enterprise, without regard to how it is to be achieved.  A Vision is supported or made operative by Missions, and is amplified by Goals.  Tagged Value – ID                          |
| Desired<br>Result | Groups 'desired result' concepts (Goal and Objective). A Desired Result is an End that is a state or target that the enterprise intends to maintain or sustain.                                                        |

|           | A Desired Result is supported by Courses of Action. One Desired Result can include other Desired Results and can itself be included in another Desired Result.  Tagged Values – ID, Category, Source, Owner                                                                                                        |
|-----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Goal      | A statement about a state or condition of the enterprise to be brought about or sustained through appropriate Means. A Goal amplifies a Vision.  Tagged Values – Assumption, Critical Success Factor, Goal Type, ID, Key Performance Indicator, Measure, Unit Responsible, Opportunity, Strength, Threat, Weakness |
| Objective | A statement of an attainable, time-targeted and measurable target that the enterprise seeks to meet in order to achieve its goals. An Objective quantifies a Goal.  Tagged Value – ID                                                                                                                              |

## **Means Page**

Elements from the 'Means' page of the Business Motivation Model Toolbox.

#### **Means Toolbox**

| Item             | Description                                                                                                                                                                                                               |
|------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Means            | Groups 'Means' concepts (Mission,<br>Course of Action and Directive). A<br>Means represents any capabilities that<br>can be exploited to achieve the desired<br>Ends.<br>Tagged Values – ID, Category, Source,<br>Owner   |
| Mission          | Captures the mission statement, policies and values of the enterprise. A Mission indicates the ongoing operational activity of the enterprise, and makes a Vision operative.  Tagged Values – ID, Category, Source, Owner |
| Course of Action | Groups 'course of action' concepts (Strategy and Tactic). A Course of Action is an approach or plan for configuring                                                                                                       |

|          | some aspect of the enterprise involving things, processes, locations, people, timing or motivation, undertaken to achieve Desired Results.  A Course of Action channels efforts towards Desired Results. Courses of Action are governed by Directives. It is also possible for the Courses of Action to be formulated based on Directives. Courses of Action can be realized by Business Processes. One Course of Action can include other Courses of Action, and one Course of Action can be enabled by another Course of Action.  Tagged Values – ID, Category |
|----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Strategy | Defines the right approach to achieve a set of Goals, given the environmental constraints and risks. A Strategy usually channels efforts towards those Goals.  Tagged Values – Action Plan, Estimated Budget, Estimated Time Period, ID, Measure, Target Value                                                                                                                                                                                                                                                                                                   |
| Tactic   | A Course of Action that represents part of the detailing of a Strategy. A Tactic implements one or more Strategies.  Tagged Values – ID, Category                                                                                                                                                                                                                                                                                                                                                                                                                |

| Directive        | Indicates how the Course of Action should, or should not, be carried out. A Directive defines, constrains or liberates some aspect of an enterprise. It is intended to assert business structure or to control or influence the behavior of the business, and is stated in declarative form. Directives govern Courses of Action. A Directive is defined to support the achievement of a Desired Result directly.  Tagged Values – ID, Category |
|------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Business<br>Rule | A Business Rule element captures the Business Rule statements. Business Rules provide specific, actionable governance or guidance to implement Business Policies. Business Rules guide Business Processes.  Tagged Values – ID, Name, Description, Effective_From, Expiry_From, Status, Version, Enforcement_Level                                                                                                                              |
| Policy           | Captures the policy definitions followed in the enterprise. A Business Policy is a non-actionable Directive whose purpose is to govern or guide the enterprise. Business Policies provide the basis for Business Rules. Business Policies also                                                                                                                                                                                                  |

| govern Business Processes. One Business Policy can include other Business Policies. |
|-------------------------------------------------------------------------------------|
| Tagged Value – ID                                                                   |

# **Impact Page**

Elements from the 'Impact' page of the Business Motivation Model Toolbox.

## **Impact Toolbox**

| Item                | Description                                                                                                                                                                                                                           |
|---------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Potential<br>Impact | Groups the concepts of 'impacts' (Risk and Reward). Each Potential Impact is an evaluation that quantifies or qualifies some aspect of an Assessment in specific terms, types or dimensions.  An Assessment identifies some Potential |
|                     | Impacts. A Potential Impact can be significant to an Assessment.                                                                                                                                                                      |
|                     | Tagged Values – ID, Category, Source,<br>Owner                                                                                                                                                                                        |
| Risk                | A Potential Impact that indicates the possibility of loss, injury, disadvantage or destruction.  Tagged Value – ID                                                                                                                    |
| Reward              | A Potential Impact that indicates the probability of gain.                                                                                                                                                                            |

| Tagged Value – ID |  | Tagged | Value – | - ID |
|-------------------|--|--------|---------|------|
|-------------------|--|--------|---------|------|

# **Assessment Page**

Elements from the 'Assessment' page of the Business Motivation Model Toolbox.

#### **Assessment Toolbox**

| Item       | Description                                                                                                                                                                                                                                                                                |
|------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Assessment | A judgment on an Influencer that affects the organization's ability to employ its Means or achieve its Ends. A Directive is motivated by an Assessment.  Assessments can also use other Assessments. An Assessment can support the achievement of Ends.  Tagged Values – ID, Source, Owner |
| Strength   | This category of Assessment indicates some advantage or area of excellence within the enterprise that can impact its employment of Means or achievement of Ends. It is modeled as a parameter of the Assessment element.  Tagged Value – ID                                                |
| Weakness   | This category of Assessment indicates some area of inadequacy within the                                                                                                                                                                                                                   |

|             | enterprise that can impact its employment of Means or achievement of Ends. It is modeled as a parameter of the Assessment element.  Tagged Value – ID                                                                                  |
|-------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Opportunity | This category of Assessment indicates that some Influencer can have a favorable impact on the organization's employment of Means or achievement of Ends. It is modeled as a parameter of the Assessment element.  Tagged Value – ID    |
| Threat      | This category of Assessment indicates that some Influencer can have an unfavorable impact on the organization's employment of Means or achievement of Ends. It is modeled as a parameter of the Assessment element.  Tagged Value – ID |

# **Influencers Page**

Elements from the 'Influencers' page of the Business Motivation Model Toolbox.

#### **Influencers Toolbox**

| Item                   | Description                                                                                                                                                                                                                                                                      |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Influencer             | An Influencer element groups the elements influencing an Assessment. The Influencers are those that can impact the enterprise in its employment of Means or achievement of its Ends. This impact has influence that is judged in Assessments.  Tagged Values – ID, Category      |
| External Influencer    | An External Influencer element groups the elements having an external influence on an Assessment. External Influencers are those outside an enterprise's organizational boundaries that can impact its employment of Means or achievement of Ends.  Tagged Values – ID, Category |
| Internal<br>Influencer | An Internal Influencer element groups the elements having an internal influence on                                                                                                                                                                                               |

|                    | an Assessment. Internal Influencers are those from within an enterprise that can impact its employment of Means or achievement of Ends.  Tagged Values – ID, Category |
|--------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Assumption         | An Assumption element captures the assumptions made in information manipulation; assumptions are items of information taken for granted or without proof.             |
|                    | Tagged Values – ID, Rationale,<br>Statement, Type                                                                                                                     |
| Competitor         | An External Influencer that is an individual or enterprise posing a challenge to the subject enterprise.  Tagged Value – ID                                           |
| Corporate<br>Value | An ideal, custom or institution that an enterprise promotes or agrees with (either positive or negative).  Tagged Value – ID                                          |
| Customer           | An External Influencer as an individual or enterprise that has investigated, ordered, received or paid for products or services from the subject enterprise.          |

|                           | Tagged Value – ID                                                                                                                                                                                              |
|---------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Environment               | An Environment element is the aggregate of surrounding conditions or Influencers affecting the existence or development of an enterprise.  Tagged Value – ID                                                   |
| Habit                     | A customary practice or use.  Tagged Value – ID                                                                                                                                                                |
| Infrastructure            | An Internal Influencer forming the basic underlying framework or features of a system.  Tagged Value – ID                                                                                                      |
| Issue                     | A point in question or a matter that is in dispute as between contending partners.                                                                                                                             |
| Management<br>Prerogative | A right or privilege exercised by virtue of ownership or position in an enterprise.  Tagged Value – ID                                                                                                         |
| Partner                   | An External Influencer as an enterprise that shares risks and profit with the subject enterprise (or is associated with the subject enterprise to share risks and profit) because this is mutually beneficial. |

|            | Tagged Value – ID                                                                                                                                                                                                                                                       |
|------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Principle  | Defines and guides the organization, for use of all assets and resources across the enterprise. Each Principle should be linked to the relevant business objective and key architecture drivers.  Tagged Values – ID, Implications, Rationale, Statement, Type, Version |
| Regulation | An External Influencer as an order prescribed by an authority such as a government body or the management of an enterprise.  Tagged Value – ID                                                                                                                          |
| Resource   | An internal Influencer as a resource available for carrying out the business of an enterprise, applying its influence especially by way of its quality.  Tagged Value – ID                                                                                              |
| Technology | An External Influencer as the role of technology, including its developments and limitations — there could be prerequisites for use of technology, or an enterprise activity that technology enables or restricts.                                                      |

|             | Tagged Value – ID                                                                                                                                    |
|-------------|------------------------------------------------------------------------------------------------------------------------------------------------------|
| Stakeholder | Captures the actors interested and involved in the enterprise.  Tagged Value – ID                                                                    |
| Standard    | Defines the standards followed in the enterprise.  Tagged Values – ID, Statement, Type                                                               |
| Supplier    | An External Influencer as an individual or enterprise that can furnish or provide products or services to the subject enterprise.  Tagged Value – ID |

# **BMM Extended Page**

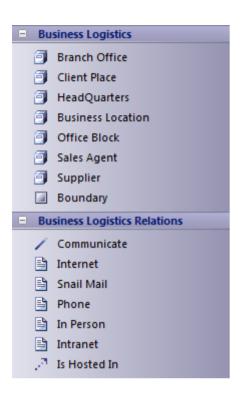
Elements from the 'BMM Extended' page of the Business Motivation Model Toolbox.

#### **BMM Extended Toolbox**

| Item                 | Description                                                                                                                                                                                                                                                             |
|----------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Organization<br>Unit | Represents any recognized association of people in the context of the enterprise. In a hierarchical structure, it might be the corporation, a division, a department, a group or a team.  Tagged Values – ID, PersonInCharge                                            |
| Liability            | A Liability is a reservation of actual resources (materials, finished goods, people's time, cash) to meet commitments. A Liability can be discharged by Courses of Action, can be the responsibility of Organization Units, and can claim Resources.  Tagged Value – ID |
| Asset                | An Asset is something of value owned by the enterprise.  Tagged Values – ID, Description,                                                                                                                                                                               |

|                     | AssetValue                                                                                                                                                                                                                                                                                                                  |
|---------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Offering            | An Offering is a Fixed Asset that is a specification of a product or service that can be supplied by the enterprise. An Offering can be defined by Courses of Action, can be delivered by Business Processes, can require Resources and can use Fixed Assets.  Tagged Value – ID                                            |
| Business<br>Process | A function or behavior of the Enterprise or part of the Enterprise. A Business Process is the responsibility of an Organization Unit, realizes Courses of Action, is guided by Business Rules, is governed by Business Policies, can deliver Offerings and can manage Assets.  Tagged Values – ID, Description, ProcessType |
| Fixed Asset         | A Fixed Asset is an Asset that is maintained over time and reused. A Fixed Asset can be used by Offerings and can provide Resources.  Tagged Values – ID, AssetValue                                                                                                                                                        |

# **Business Logistics Toolbox Pages**



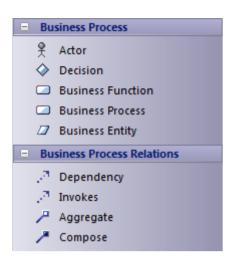
## **Business Logistics Toolbox**

| Item             | Description                                    |
|------------------|------------------------------------------------|
| Branch<br>Office | Models a Business Location as a Branch Office. |
| Client Place     | Models a Business Location as a Client Place.  |
| Head<br>Quarters | Models a Business Location as a Head Quarters. |
| Business         | Models the location from which the             |

| Location     | business operates.                                                                       |
|--------------|------------------------------------------------------------------------------------------|
| Office Block | Models a Business Location as an Office Block.                                           |
| Sales Agent  | Models a Business Location as a Sales Agent.                                             |
| Supplier     | Models a Business Location as a Supplier.                                                |
| Communicat   | Indicates that a business location communicates directly with another business location. |
| Internet     | Indicates that the means of communication is the World Wide Web.                         |
| Snail Mail   | Indicates that the means of communication is the postal system or courier services.      |
| Phone        | Indicates that the means of communication is the telephone.                              |
| In Person    | Indicates that the means of communication is direct person-to-person.                    |

| Intranet | Indicates that the means of            |
|----------|----------------------------------------|
|          | communication is the local intranet or |
|          | WAN.                                   |

# **Business Process Toolbox Pages**



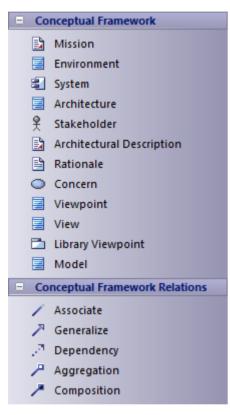
#### **Business Process Toolbox**

| Item                 | Description                                                                    |
|----------------------|--------------------------------------------------------------------------------|
| Actor                | Models a stakeholder or any other human resource of the Enterprise.            |
| Decision             | Indicates point of conditional progression where a business decision is taken. |
| Business<br>Function | A major function performed by the Enterprise or a part of the Enterprise.      |
| Business<br>Process  | A function or behavior of the Enterprise or part of the Enterprise.            |
| Business             | A generic element to capture Enterprise                                        |

| Entity  | resources.                                                        |
|---------|-------------------------------------------------------------------|
| Invokes | A relationship that defines the invocation of a business process. |

## **Conceptual Framework Toolbox Pages**

The Conceptual Framework Elements are used to model the architectural descriptions and to establish concepts for architectural thinking. The Toolbox element design is based on IEEE standard 1471 - 2000.



## **Conceptual Framework Toolbox**

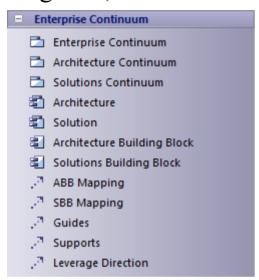
| Item    | Description                                                                               |
|---------|-------------------------------------------------------------------------------------------|
| Mission | Captures the mission statement, policies and values of the enterprise.  Tagged Value – ID |
|         |                                                                                           |

| Environment               | Defines the developmental, operational and programmatic context of the system for the purpose of Enterprise Engineering work.  Tagged Value – ID                                            |
|---------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| System                    | Captures details of a working component of the enterprise. System includes, for example, application, system, platform, system -of-systems, enterprise and product line.  Tagged Value – ID |
| Architecture              | Captures the definition of the Architecture work.  Tagged Value – ID                                                                                                                        |
| Stakeholder               | Captures the actors interested and involved in the enterprise.  Tagged Value – ID                                                                                                           |
| Architectural Description | Captures the architectural descriptions and identifies the system's stakeholders and their concerns.  Tagged Value – ID                                                                     |
| Rationale                 | Captures the statement of purpose for the Architectural Description.                                                                                                                        |

| Concern              | Forms the basis for completeness. An Architectural Description addresses all stakeholders' concerns, and each Concern is addressed by an Architectural View                            |
|----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Viewpoint            | A Pattern for constructing Views — Viewpoints define the rules on Views. Each View corresponds to exactly one Viewpoint.  Tagged Value — ID                                            |
| View                 | A representation of a whole system from<br>the perspective of a set of Concerns. A<br>View can contain one or more<br>architectural models, so the View can use<br>multiple notations. |
| Library<br>Viewpoint | Captures a collection of categorized Viewpoints.  Tagged Value – ID                                                                                                                    |
| Model                | Defines and represents a model.  Tagged Value – ID                                                                                                                                     |

## **Enterprise Continuum Toolbox Page**

Enterprise Continuum elements are used to model the Architecture Continuum and Solutions Continuum of an enterprise. Using these elements you can create Architecture Building Blocks or Solutions Building Blocks by mapping to the appropriate architecture models or solution models (as diagrams, elements and models).



## **Enterprise Continuum Toolbox**

| Item                    | Description                                                                                                               |
|-------------------------|---------------------------------------------------------------------------------------------------------------------------|
| Enterprise<br>Continuum | A Package that models the Enterprise Continuum.  Tagged Values – ID, Architecturing Organization, Sponsoring Organization |
| Architecture            | A Package that models the Architecture                                                                                    |

| Continuum                         | Continuum.                                                                                                                                                                                      |
|-----------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Solutions<br>Continuum            | A Package that models the Solutions Continuum.                                                                                                                                                  |
| Architecture                      | Captures summary views of the Architecture Landscape (such as the state of the enterprise) at particular points in time.                                                                        |
|                                   | Tagged Values – ID, Category, Source,<br>Owner, Subject Matter, View Point,<br>Level Of Detail, Level Of Abstraction,<br>Accuracy, Version, Maturity                                            |
| Solution                          | Captures the summary views of a solution in place for a specific architecture.  Tagged Values – ID, Category, Source, Owner, Subject Matter, Time, Volatility, Version, Maturity                |
| Architecture<br>Building<br>Block | Relates to the Architecture Continuum, and is defined or selected as a result of the application of the ADM.  Tagged Values – ID, Description, Owning Organization, Rationale, ServicePortfolio |
| Solutions<br>Building             | Relates to the Solutions Continuum, and can be either procured or developed.                                                                                                                    |

| Block                 | Tagged Values – ID, Description, Supplier Organization                                                                               |
|-----------------------|--------------------------------------------------------------------------------------------------------------------------------------|
| ABB<br>Mapping        | Connector to map the architectural models and artifacts to the Architecture Building Blocks.                                         |
| SBB<br>Mapping        | Connector to map the solution models and artifacts to the Solutions Building Blocks.                                                 |
| Guides                | Connector to represent guides relationships. Architecture Building Blocks guide the development of Solutions Building Blocks.        |
| Supports              | Connector to represent supports relationships. Solutions Building Blocks support the development of other Solutions Building Blocks. |
| Leverage<br>Direction | Connector to represent the direction of leveraging of architecture and solution components.                                          |

# **Organization Structure Toolbox Pages**

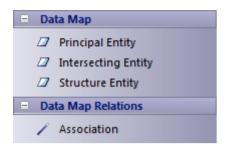


## **Organization Structure Toolbox**

| Item                  | Description                                                                                                                         |
|-----------------------|-------------------------------------------------------------------------------------------------------------------------------------|
| Board of Directors    | Captures the details of the board of directors.                                                                                     |
| StakeHolder           | Captures stakeholders of the enterprise.                                                                                            |
| External Organization | Captures any external business unit that is not under direct control of the enterprise, but has a relationship with the enterprise. |
| Organization<br>Unit  | Captures any business unit that is under direct control of the enterprise.                                                          |
| Personnel             | Captures the details of personnel in an                                                                                             |

|             | enterprise.                                                                                   |
|-------------|-----------------------------------------------------------------------------------------------|
| In Contract | Captures the contract-based relationships between business units.                             |
| Works For   | Captures the details of team links; for example, Stakeholder 1 works for Organization Unit 1. |
| Supervise   | Captures process supervision details.                                                         |
| Control     | Captures Unit in charge or Person in charge information.                                      |

## **Data Map Toolbox Pages**



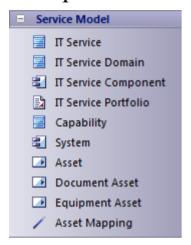
## **Data Map Toolbox**

| Item                   | Description                                                          |
|------------------------|----------------------------------------------------------------------|
| Principal<br>Entity    | A business entity that forms a resource of the enterprise.           |
| Intersecting<br>Entity | Normalizes the many-to-many relationship between principal entities. |
| Structure<br>Entity    | Captures potential knowledge base entities.                          |

#### **Notes**

# **Service Model Toolbox Page**

Service Model elements are used to build a conceptual framework that describes the IT Service infrastructure of the enterprise.



#### **Service Model Toolbox**

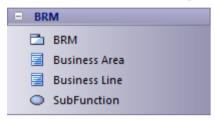
| Item                 | Description                                                                                                                                                                                            |
|----------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| IT Service           | Captures the IT capability offered as a consumable entity that is managed by the enterprise.  Tagged Values – ID, DefinitionText, Owner, Availability, Charge_to_User, ContactPoint, Dependent_Systems |
| IT Service<br>Domain | Categorizes IT services.  Tagged Values – ID, Description                                                                                                                                              |

| IT Service<br>Component | Captures a set of capabilities that might be exposed through the technology interface.  Tagged Values – ID, Rationale                                                                                                                                                                                                           |
|-------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| IT Service<br>Portfolio | A Document Artifact that captures the information required to describe an IT service portfolio.  Tagged Values – ID                                                                                                                                                                                                             |
| Capability              | A business-focused outcome that is delivered by the completion of one or more work Packages. Using a capability-based planning approach, change activities can be sequenced and grouped in order to provide continuous and incremental business value.  Tagged Values – ID, Category, Increments, Business Value, Source, Owner |
| System                  | Captures details of a working component of the enterprise. System includes things such as application, system, platform, system-of-systems, enterprise and product line.  Tagged Values – ID                                                                                                                                    |
|                         | Captures the enterprise resources that                                                                                                                                                                                                                                                                                          |

| Asset              | could be estimated for value.  Tagged Values – ID, AssetValue,  Description                                                     |
|--------------------|---------------------------------------------------------------------------------------------------------------------------------|
| Document<br>Asset  | Subtype of Asset that captures the important document resources of the enterprise.  Tagged Values – ID, AssetValue, Description |
| Equipment<br>Asset | Subtype of Asset that captures the equipment resources of the enterprise.  Tagged Values – ID, AssetValue,  Description         |

## FEAF Business Reference Model Toolbox Page

The FEAF Business Reference Model (BRM) provides a framework facilitating a functional (rather than organizational) view of the enterprise's lines of business (LoBs), including its internal operations and its services.



#### **FEAF Business Reference Model Toolbox**

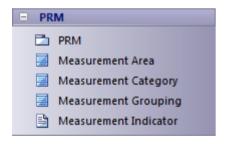
| Item             | Description                                                                                                                  |
|------------------|------------------------------------------------------------------------------------------------------------------------------|
| BRM              | A Package in which to capture the Business Reference Model (BRM).  Tagged Values – Version                                   |
| Business<br>Area | The high-level organizing layer of the BRM, capturing high-level categories relating to the business purpose and objectives. |
|                  | Tagged Values – BusinessAreaID,<br>Definition                                                                                |
| Business         | Captures the lines of business of the                                                                                        |

| Line        | enterprise.  Tagged Values – BusinessLineID, Definition, Referencing Business Area                                                                                                                                |
|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| SubFunction | Represents the lowest level of granularity in the BRM, grouping functionalities related to each line of business.  Tagged Values – SubFunctionID, Definition, Referencing BusinessLine, Referencing Business Area |

## **FEAF Performance Reference Model Toolbox Page**

The FEAF Performance Reference Model (PRM) Toolbox page is designed to conform to the specification of the FEAF-PRM framework. The PRM is a framework for performance measurement providing common output measurements throughout the enterprise. It enables agencies to better manage the business at a strategic level, by providing a means for using an agency's Enterprise Architect to measure the success of IT investments and their impact on strategic outcomes.

The FEAF Performance Reference Model (PRM) facilitates resource-allocation decisions based on comparative determinations of which programs and organizations are more efficient and effective.



#### **FEAF Performance Reference Model Toolbox**

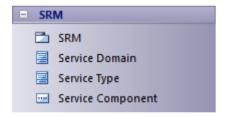
| Item | Description                                           |
|------|-------------------------------------------------------|
| PRM  | A Package to capture the Performance Reference Model. |

|                          | Tagged Values – Version                                                                                                                                                                                                                                     |
|--------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Measurement<br>Area      | The high-level organizing layer of the PRM, capturing aspects of performance at the output levels. This layer is directly linked to the performance objectives established at the agency and program levels.  Tagged Values – MeasurementAreaID, Definition |
| Measurement<br>Category  | Categorizes the measurement area with respect to the attribute or characteristic to be measured.  Tagged Values — MeasurementCategoryID, Definition, Referencing Measurement Area                                                                           |
| Measurement<br>Grouping  | Further refines Measurement Categories into specific types of Measurement Indicator.  Tagged Values — MeasurementGroupingID, Definition, Referencing Measurement Category                                                                                   |
| Measurement<br>Indicator | Captures the specific measures.  Tagged Values –  MeasurementIndicatorID, Definition,                                                                                                                                                                       |

### Referencing Measurement Grouping

## FEAF Service Component Reference Model Toolbox Page

The FEAF Service Component Reference Model (SRM) is a business-driven, functional framework classifying Service Components according to how they support business and performance objectives. The model aids in recommending service capabilities to support the reuse of business components and services across the enterprise. The SRM should be structured across horizontal service areas that, independent of the business functions, can provide a leverage-able foundation for reuse of applications, application capabilities, components, and business services.



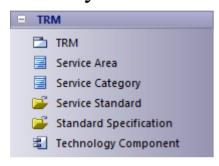
## FEAF Service Component Reference Model Toolbox

| Item    | Description                                                                               |
|---------|-------------------------------------------------------------------------------------------|
| SRM     | A Package to capture the Service<br>Component Reference Model.<br>Tagged Values – Version |
| Service | Captures a high-level view of the services                                                |

| Domain               | and capabilities that support enterprise and organizational processes and applications.  Tagged Values – ServiceDomainID, Definition                                                                                                                                                                              |
|----------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Service Type         | Groups similar capabilities in support of the domain, providing an additional layer of categorization that defines the context of a specific capability component within a given domain.  Tagged Values – ServiceTypeID, Definition, Referencing Service Domain                                                   |
| Service<br>Component | Captures a set of capabilities that might be exposed through a business or technology interface. Service Components are 'building blocks' to deliver the information management capability to the business.  Tagged Values – ServiceComponentID, Definition, Referencing Service Domain, Referencing Service Type |

## FEAF Technical Reference Model Toolbox Page

The FEAF Technology Reference Model (TRM) is a component-driven, technical framework categorizing the standards and technologies to support and enable the delivery of Service Components and capabilities.



#### **FEAF Technical Reference Model Toolbox**

| Item         | Description                                                                                                                                               |
|--------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|
| TRM          | A Package to capture the Technology<br>Reference Model.<br>Tagged Value – Version                                                                         |
|              | ragged value – version                                                                                                                                    |
| Service Area | Represents a technical tier supporting the secure construction, exchange, and delivery of a Service Component.  Tagged Values – ServiceAreaID, Definition |
|              |                                                                                                                                                           |

| Service<br>Category       | Classifies a lower level of technology and standard with respect to the business or technology function it serves.  Tagged Values – ServiceCategoryID, Definition, Referencing Service Area |
|---------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Service<br>Standard       | Defines a standard and technology that supports a Service Category.  Tagged Values – ServiceStandardID, Definition, Referencing Service Category                                            |
| Standard<br>Specification | Provides the specification details of the standard.  Tagged Value – StandardSpecificationID                                                                                                 |

## **Gap Analysis Matrix - TOGAF**

The Specification document for TOGAF states:

'Gap analysis is widely used in the TOGAF Architecture Development Method (ADM) to validate an architecture that is being developed. The basic premise is to highlight a shortfall between the Baseline Architecture and the Target Architecture; that is, items that have been deliberately omitted, accidentally left out, or not yet defined.'

TOGAF provides a Gap Analysis Matrix that you can use to:

- Identify gaps between the baseline and target
- Create Gap elements (if any gaps are identified) in the repository, which can later be addressed and assigned as tasks; the Gap elements can then be used to prioritize activities
- Create and manage Gap Analysis Matrix profiles

#### **Notes**

• This feature is not available in the Professional Edition of Enterprise Architect

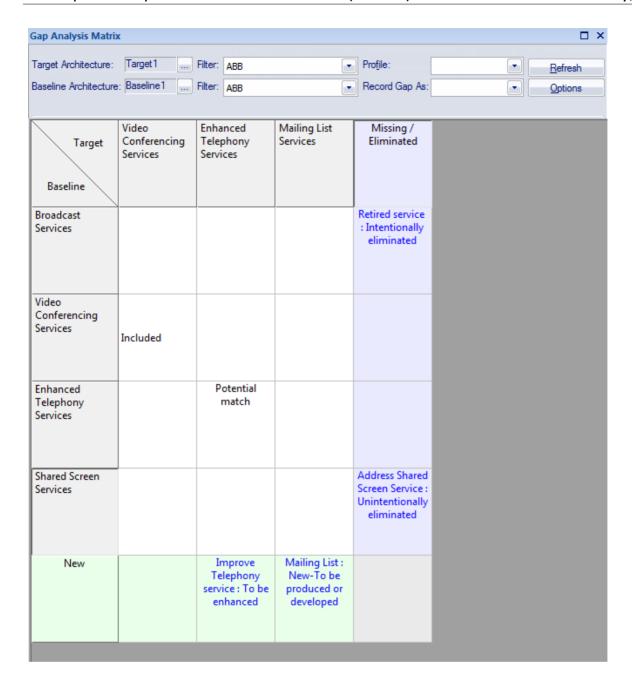
### **Open the Matrix**

#### Access

| Ribbon | Design > Package > Gap Analysis |
|--------|---------------------------------|

#### **Example**

This Gap Analysis Matrix example is from the TOGAF Specification; it illustrates Gap Analysis for Architecture Building Blocks (ABBs) that are services from the Network Services category.



### **Using the Gap Analysis Matrix**

The 'Filter' fields list all the stereotypes that can be shown in the matrix; use these fields to set a filter for each of the Target and Baseline Architectures.

After setting the filters, click on the button to the right of the 'Target Architecture' and 'Baseline Architecture' fields, and browse for and select the Target Architecture Package

and Baseline Architecture Package.

Click on the Refresh button; the matrix lists the elements having the stereotypes you set in the 'Filter' fields. The Target Architecture elements are listed horizontally as column headings, and the Baseline Architecture elements are listed vertically as row titles. If you double-click on the row or column headers containing the Baseline or Target elements, the corresponding 'Properties' dialog displays.

To locate an object from the Matrix in the Browser window, right-click on it and select the 'Find in Project Browser' option.

In the cells at the intersection of the Target element columns and Baseline element rows, you can create and edit Gap Analysis Notes. To edit the notes double-click on the cell, or right-click and select the 'Edit Gap Note' option.

Any elements that are not in the Target Architecture but are available in the Baseline Architecture must be addressed as Gap elements in the last column, called 'Missing / Eliminated'. Any elements that are in the Target Architecture but not in the Baseline Architecture must be addressed as Gap elements in the last row, called 'New'.

#### In the example:

- Broadcast Services and Shared Screen Services are present in the Baseline Architecture but missing from the Target Architecture; therefore, you must create appropriate Gap elements in the 'Missing / Eliminated' column, the last column of the matrix
- Mailing List Services is not in the Baseline Architecture

but it is in the Target Architecture, meaning that the service is a new one in the Target Architecture and it must be procured or developed; you must create a corresponding Gap element in the 'New' row, the last row of the matrix

#### **Notes**

• Locate the Baseline/Target element in the 'Project' tab of the Browser window with the Traceability window open, and then switch to the 'Details' tab of the Inspector window, to help improve Gap Analysis as it shows all the elements and details such as Tagged Values that are linked to the element; for example, if an Architecture Building Block (ABB) is missing in the Target Architecture, you can see what other processes and tasks depend on this ABB and what processes are impacted, which can also help you to decide whether or not an ABB must be enhanced in the Target Architecture

#### **Create Gap Elements**

## Create a Gap Element to Model an Identified Gap

- 1. Right-click on the cell and select the 'Create Gap Element' option. The 'Browse Project' dialog displays.
- 2. Select the Package in which to create the Gap element and click on the OK button. A Gap element is created in the selected Package and its 'Properties' dialog displays; enter the element name and other required properties.
- 3. Select the 'Tagged Values' tab of the 'Properties' dialog and set the Tagged Values listed under 'Gap Element Tagged Values'.
- 4. Click on the OK button. The name and category of the Gap element displays in the selected matrix cell.

#### **Gap Element Tagged Values**

If you intend to use a Gap element that is already available in the model, right-click on the appropriate cell in the 'Missing / Eliminated' column or 'New' row and select the 'Link to Existing Gap Element' option. The 'Select Classifier' dialog displays, from which you select the existing Gap element.

Once you have created a Gap element, you can right-click on its cell and select from these context menu options:

- 'Edit Gap Element' to open the 'Properties' dialog of the Gap element and edit its properties
- 'Locate in Project Browser' to find and highlight the Gap element in the Browser window
- 'Remove Gap Element Link' to delete the link to the element in that cell (the element still exists in its parent Package)
- 'Delete Gap Element' to delete the element from the model; this action cannot be undone

| model, this detroit earnier se differin |                                                                                                                                                                                                                                  |
|-----------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Tagged Value</b>                     | Description                                                                                                                                                                                                                      |
| ID                                      | The unique identifier for the architecture object.                                                                                                                                                                               |
| Owner                                   | The owner of the architecture object.                                                                                                                                                                                            |
| Source                                  | The location/source from which the information is collected.                                                                                                                                                                     |
| Category                                | <ul> <li>The categorization of the Gap. This can have any one of the values:</li> <li>Intentionally eliminated</li> <li>Unintentionally eliminated</li> <li>New – To be produced or developed</li> <li>To be enhanced</li> </ul> |
| RefBaseline                             | The name of the Baseline Architecture artifact that is linked to the Gap element.                                                                                                                                                |

| Architecture              | If the Gap is to point to a missing element, this tag has the value of the Baseline artifact that is missing.                                                                                                        |
|---------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| RefTarget<br>Architecture | The name of the Target Architecture artifact that is linked to the Gap element. If the Gap points to a new artifact that is required for the Target Architecture, this tag has the value of the new Target artifact. |

## **Gap Analysis Matrix Profiles**

On the Gap Analysis Matrix, you can create and manage profiles to save commonly-used combinations of target Architectures and stereotypes.

To work on Gap Analysis Matrix profiles, click on the Options button in the top right corner of the matrix. A submenu displays, listing options to:

- Create a profile of the current matrix settings
- Update the currently-selected profile in the 'Profile' field
- Delete the currently-selected profile

The 'Profile' field drop-down list shows all the saved Gap Analysis Matrix profiles.

## **Tagged Values in TOGAF**

TOGAF makes extensive use of Tagged Values for assigning custom properties to the various elements specific to TOGAF. When creating or viewing a TOGAF model, it is recommended that you keep the Properties window docked and visible at all times, with the TOGAF section expanded.

### **Synchronize Tagged Values**

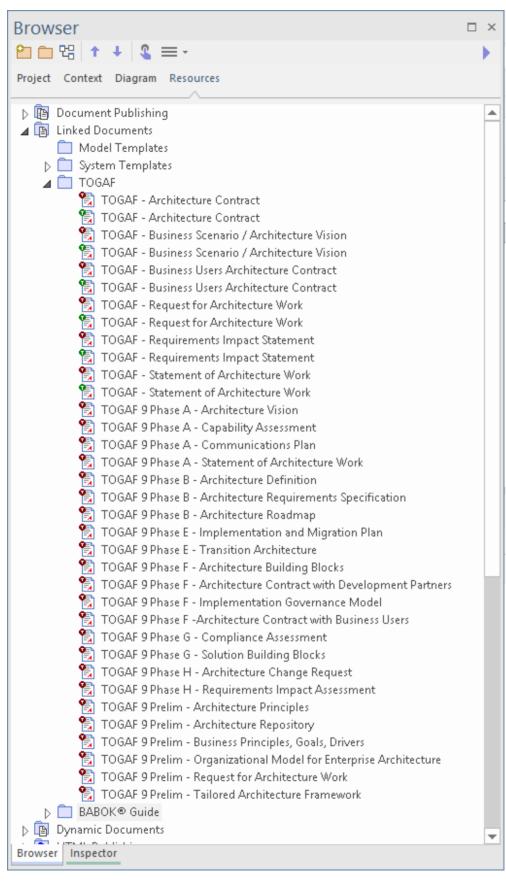
From time to time you might need to add missing Tagged Values to all elements in the model that require them, such as:

- Whenever you create a new element by any means other than directly dropping the element from the TOGAF Toolbox pages
- Before using a new version of the Technology, to update the Tagged Values of elements in existing models to the latest version of the TOGAF profile

You can do this using the 'Synchronize Stereotype' option on the icons in the TOGAF pages of the Diagram Toolbox.

## **TOGAF Linked Document Templates**

Enterprise Architect contains a set of Linked Document templates that are specific to TOGAF.



You can also select these templates from the drop-down list in the 'New Linked Document from Template' dialog; scroll down to the 'Technology Templates' list.

The Linked Document templates are provided by The Open Group, contingent on this text being displayed in any documentation of the templates:

"The Open Group TOGAF 9 templates and examples.

Copyright (c) 2010 The Open Group.

The Open Group gratefully acknowledges Capgemini for contributing these templates and examples.

Permission to use, copy, modify, and distribute this set of examples and templates (the 'distribution') for any purpose and without fee is hereby granted, provided that the above copyright notice appear in all copies and that both that copyright notice and this permission notice appear in supporting documentation, and that the name of The Open Group not be used in advertising or publicity pertaining to distribution of the software without specific, written prior permission. The Open Group makes no representations about the suitability of this distribution for any purpose. It is provided "as is" without express or implied warranty.

THE OPEN GROUP DISCLAIMS ALL WARRANTIES
WITH REGARD TO THIS DISTRIBUTION INCLUDING
ALL IMPLIED WARRANTIES OF
MED CHANTA DILITY AND EITNESS. IN NO EVENT

MERCHANTABILITY AND FITNESS, IN NO EVENT SHALL THE OPEN GROUP BE LIABLE FOR ANY SPECIAL, INDIRECT OR CONSEQUENTIAL DAMAGES OR ANY DAMAGES WHATSOEVER RESULTING FROM LOSS OF USE, DATA OR PROFITS, WHETHER IN AN ACTION OF CONTRACT, NEGLIGENCE OR OTHER TORTIOUS ACTION,

# ARISING OUT OF OR IN CONNECTION WITH THE USE OR PERFORMANCE OF THIS DISTRIBUTION. TOGAF is a trademark of The Open Group."

## The Architecture Development Method (ADM)

The key to TOGAF remains a reliable, practical method - the TOGAF Architecture Development Method (ADM) - for defining business needs and developing an architecture that meets those needs, applying the elements of TOGAF and other architectural assets available to the organization.

TOGAF embodies the concept of the Enterprise Continuum to reflect different levels of abstraction in an architecture development process. In this way TOGAF facilitates understanding and co-operation between actors at different levels. It provides a context for the use of multiple frameworks, models, and architecture assets in conjunction with the TOGAF ADM. By means of the Enterprise Continuum, architects are encouraged to leverage all other relevant architectural resources and assets, in addition to the TOGAF Foundation Architecture, in developing an organization-specific IT architecture.

#### **Key Points About the ADM**

The ADM is iterative over the whole process, between phases and within phases; for each iteration of the ADM, a fresh decision must be taken on:

- The breadth of coverage of the enterprise to be defined
- The level of detail to be defined
- The extent of the time horizon aimed at, including the

number and extent of any intermediate time horizons

- The architectural assets to be leveraged in the organization's Enterprise Continuum, including:
  - Assets created in previous iterations of the ADM cycle within the enterprise
  - Assets available elsewhere in the industry (such as other frameworks, systems

models and vertical industry models)

These decisions must be made on the basis of a practical assessment of resource and competence availability, and the value that can realistically be expected to accrue to the enterprise from the chosen scope of the architecture work.

As a generic method, the ADM is intended to be used by enterprises in a wide range of different geographies and applied in different vertical sectors/industry types. As such it can be - but does not necessarily have to be - tailored to specific needs. For example, it can be used:

- In conjunction with the set of deliverables of another framework, where these are more appropriate for a specific organization; many US federal agencies have developed individual frameworks that define the deliverables specific to their particular departmental needs
- In conjunction with the well-known Zachman Framework, which is an excellent classification scheme but which lacks an openly available, well-defined methodology

#### **ADM Phases**

The Architecture Development Method (ADM) has ten Phases, as identified here. The approach and complete description of each Phase are provided in the TOGAF documentation available on The Open Group website, to identify the objectives, inputs, steps and outputs of each phase.

## Preliminary Phase: Framework and Principles

The Preliminary Phase is about defining 'where, what, why, who, and how we do architecture' in the enterprise concerned. The main aspects are:

- Defining the enterprise
- Identifying key drivers and elements in the organizational context
- Defining the requirements for architecture work
- Defining the architecture principles that will inform any architecture work
- Defining the framework to be used
- Defining the relationships between management frameworks
- Evaluating the enterprise architecture maturity

#### **Phase A: Architecture Vision**

Architecture Vision starts with receipt of a Request for Architecture Work from the sponsoring organization to the architecture organization. During this phase, you define the architecture scope, how to create the vision, and obtain approvals.

#### **Phase B: Business Architecture**

Business Architecture is the first architecture activity that must be undertaken, if not catered for already in other organizational processes (such as enterprise planning, strategic business planning or business process re-engineering).

#### **Phase C: Information Systems Architectures**

In this phase you develop the Information Systems Architectures, including the Data and Applications Architectures. Detailed steps for Phase C are given separately for each architecture domain:

- Data Architecture
- Applications Architecture

#### Phase D: Technology Architecture

The steps within the Technology Architecture phase are:

• Select reference models, viewpoints, and tools

- Develop Baseline Technology Architecture Description
- Develop Target Technology Architecture Description
- Perform gap analysis
- Define roadmap components
- Resolve impacts across the Architecture Landscape
- Conduct formal stakeholder review
- Finalize the Technology Architecture
- Create Architecture Definition Document

#### **Phase E: Opportunities and Solutions**

In the Opportunities and Solutions phase you identify the parameters of change, the major phases along the way, and the top-level projects to be undertaken in moving from the current environment to the target.

#### **Phase F: Migration Planning**

During the Migration Planning phase you sort the various implementation projects into priority order. Activities include assessing the dependencies, costs and benefits of the various migration projects.

#### **Phase G: Implementation Governance**

During the Implementation Governance phase you bring together all the information for successful management of

the various implementation projects.

#### Phase H: Architecture Change Management

In the Architecture Change Management phase you establish an architecture change management process for the new enterprise architecture baseline.

## ADM Architecture Requirements Management

The ADM is continuously driven by the Architecture Requirements Management process.

## The TOGAF Enterprise Continuum

It is simplest to think of the Enterprise Continuum as a 'virtual repository' of all the architecture assets - models, Patterns, architecture descriptions and other artifacts - that exist both within the enterprise and in the IT industry at large, and that the enterprise considers itself to have available for the development of architectures for the enterprise.

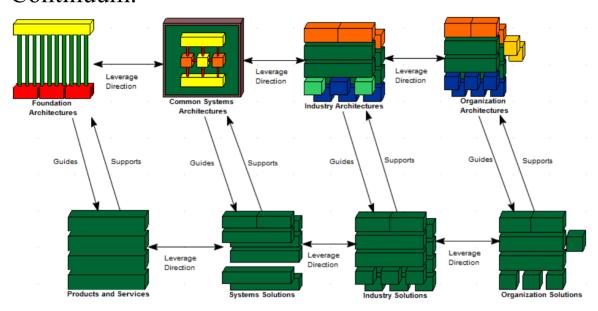
Examples of 'assets within the enterprise' are the deliverables of previous architecture work that are available for re-use.

Examples of 'assets in the IT industry at large' are the wide variety of industry reference models and architecture Patterns that exist and that are continually emerging, including those that are:

- Highly generic, such as TOGAF's own Technical Reference Model (TRM)
- Specific to certain aspects of IT, such as a web services architecture, or a generic manageability architecture
- Specific to certain types of information processing, such as e-Commerce or supply chain management
- Specific to certain vertical industries; for example, the models generated by vertical consortia such as TMF (in the Telecommunications sector), ARTS (Retail) or POSC (Petrotechnical)

Enterprise Architect's support for the Enterprise Continuum is provided by the Enterprise Continuum diagram and the

corresponding Diagram Toolbox page. The starter model consists of an interface to the TOGAF Enterprise Continuum.



When you double-click on an Architecture Continuum or Solution Continuum element, an Enterprise Continuum diagram displays. The Diagram Toolbox page provides the Architecture Building Block and Solutions Building Block elements and the appropriate relationship connectors.

## Support For Federal Enterprise Architecture Framework

TOGAF provides diagrams and Toolbox pages specific to the Federal Enterprise Architecture Framework (FEAF). It also provides 'out-of-the-box' models of the FEAF Performance Reference model and Technical Reference model.

To open the FEAF-PRM and FEAF-TRM models:

- 1. Create a new Enterprise Architect project file, and click on the top-level Package.
- 2. Select the ribbon option 'Design > Package > Model Builder'.
- 3. In the Model Builder dialog, select the 'Enterprise Architecture > TOGAF' Perspective and the required FEAF Pattern.
- 4. Click on the Create Model button.

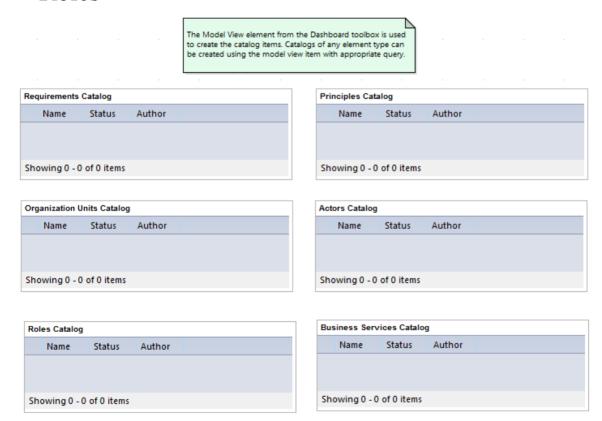
These TOGAF Toolbox pages provide specific support for FEAF:

- FEAF Business Reference Model Toolbox Page
- FEAF Performance Reference Model Toolbox Page
- FEAF Service Component Reference Model Toolbox
  Page
- FEAF Technical Reference Model Toolbox Page

### **TOGAF Catalogs**

Enterprise Architect helps you to create Model Catalog Artifacts, using the TOGAF-Catalog model Pattern. Choosing this model Pattern in the Model Builder generates a template model in which you create TOGAF-specific catalogs for:

- Actors
- Business Services
- Organization Units
- Principles
- Requirements and
- Roles



Each Model View will list all objects of the corresponding

type in the entire model.

Alternatively, you can create TOGAF Catalogs in a diagram using Model View elements from the 'Dashboard' pages of the Diagram Toolbox.

#### **More Information**

Sparx Systems Enterprise Architect seamlessly integrates The Open Group Architecture Framework (TOGAF), providing users with a robust modeling environment based on open standards. TOGAF, renowned for its practical and proven approach to enterprise architecture development, offers the TOGAF Architecture Development Method (ADM) as a reliable means to define business needs and craft tailored architectures.

With TOGAF's Enterprise Continuum concept, architects can leverage various frameworks, models, and assets alongside the TOGAF ADM, fostering collaboration and enabling the creation of organization-specific IT architectures. This integration empowers users to harness the full potential of TOGAF within Enterprise Architect's feature-rich environment, ensuring effective enterprise architecture development and maintenance. For further insights into TOGAF, users are encouraged to explore the following links.